

Danmarks Nationalbank  
Accounting  
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## **Request for Extension of Danmarks Nationalbank's Collateral Base to Include SPV Bonds Issued on the Basis of Loans with Individual Government Guarantees from the Financial Stability Company**

I/we, the undersigned, request that the following SPV bonds registered at VP Securities be approved as eligible collateral for any credit facility in Danish kroner, including monetary-policy loans and intraday credit, at Danmarks Nationalbank:

Issuer (name):.....

Issuer resident in Denmark:..... Yes\_\_\_ No\_\_\_

Issuer resident in other EEA country:..... Yes\_\_\_ No\_\_\_ If yes, which\_\_\_\_\_

SPV bonds denominated in: ..... DKK\_\_\_ EUR\_\_\_

Expiry date:.....

Traded at OMX NASDAQ, Copenhagen: Yes\_\_\_ No\_\_\_

Traded at other stock exchange: ..... Yes\_\_\_ No\_\_\_ If yes, which\_\_\_\_\_

Bonds issued in Denmark:..... Yes\_\_\_ No\_\_\_

Bonds issued in other EEA country:... Yes\_\_\_ No\_\_\_ If yes, which\_\_\_\_\_

Bonds governed by Danish law: ..... Yes\_\_\_ No\_\_\_

Bonds governed by law of other EEA country: Yes\_\_\_ No\_\_\_ If yes, which\_\_\_\_\_

The account holder hereby declares that the SPV bonds meet all the standard terms and conditions laid down by Danmarks Nationalbank in "Terms and Conditions for bonds eligible as collateral and issued on the basis of loans with individual government guarantees from the Financial Stability Company (SPV bonds)", as published on Danmarks Nationalbank's website ([www.nationalbanken.dk](http://www.nationalbanken.dk)).

The account holder hereby undertakes to inform Danmarks Nationalbank, Accounting, without undue delay in the event of changes in above information or changes in conditions stated in "Terms and Conditions for bonds eligible as collateral and issued on the basis of loans with individual government guarantees from the Financial Stability Company (SPV bonds)" while the security is included in the "List of temporarily eligible securities", cf. Danmarks Nationalbank's website. By written request to Danmarks Nationalbank, Accounting, the account holder may be exempted from this duty, which could lead to the security being removed from the list. An account holder who wishes to pledge the security as collateral for credit facilities at Danmarks Nationalbank cannot be exempted from this duty.

The documents listed in "Terms and Conditions for bonds eligible as collateral and issued on the basis of loans with individual government guarantees from the Financial Stability Company (SPV bonds)" have been enclosed with this request.

Account holder: \_\_\_\_\_

Date: \_\_\_\_\_  
\_\_\_\_\_ Authorised signatory/ies