

Danmarks Nationalbank
Accounting
Havnegade 5
DK-1093 Copenhagen K

Declaration Regarding Pledging of Shares to Danmarks Nationalbank

Date: _____

Name of company: _____

Name of unquoted shares: _____

The undersigned hereby declare that under the Articles of Association of the company no agreement has been made between the company's shareholders or otherwise that prevents:

- ◆ valid pledging of the above shares issued by the company to Danmarks Nationalbank as collateral for any credit facility, including monetary-policy loans and intraday credit, at Danmarks Nationalbank, or
- ◆ Danmarks Nationalbank's realisation of the shares at fair value in the event that the pledgor defaults on its obligations to Danmarks Nationalbank.

The declaration must be duly signed by persons registered to sign for the above company with the Danish Commerce and Companies Agency.

Date: _____

Signatures of authorised signatories