

Auction 18 November of 30-year bond

In the light of continued market demand since the opening auction 11 November 2008 the government bond 4.5 per cent Bullet loans 2039 will be auctioned 18 November 2008. The government bond has due date 15 November and will mature 15 November 2039.

The sale will commence via MTSDenmark's auction system with primary dealers as counterparts. The opening depends on stable market conditions. As from the opening of MTSDenmark bids can be submitted until 10.30 CET. Subsequently a cut-off price will be fixed as quickly as possible and within 10 minutes at the latest. Bids at the cut-off price or above will be accommodated at the cut-off price. A pro-rata allocation of bids at the cut-off price may be applied. The sale will be settled Friday 21 November.

Terms of borrowing can be viewed on www.governmentdebt.dk under Investor relations.

Further information

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