

Danmarks Nationalbank  
Accounting  
Havnegade 5  
DK-1093 Copenhagen K

## **Deed of Pledge for Credit Facilities in Danish Kroner at Danmarks Nationalbank during the Temporary Extension of the Collateral Base**

Name of pledgor: \_\_\_\_\_

Address of pledgor: \_\_\_\_\_

The pledgor is the registered holder of VP account number \_\_\_\_\_ ("the Account") and hereby pledges the Account, as well as the assets registered to the Account at any time, to Danmarks Nationalbank as collateral for any debt owing now or in the future to Danmarks Nationalbank.

The pledge shall include the yield on the assets registered to the Account that falls due before the time of realisation. The yield shall be deposited to our yield account no. \_\_\_\_\_ (the "Yield Account") at Danmarks Nationalbank. The Yield Account and the balance thereof at any time shall be pledged to Danmarks Nationalbank as collateral for any debt owing now or in the future to Danmarks Nationalbank.

At the same time, we declare that we have and will have the right of ownership to the assets registered to the Account at any time, and that no limited rights or other rights concerning these securities are now or will be granted to any third party.

As the registered holder of the Account we hold power of attorney to request information concerning the Account. The power of attorney to request information does not entail any right to dispose of the pledged assets. Any transaction concerning the Account and/or assets registered thereto may be undertaken solely by Danmarks Nationalbank as the pledgee and account controller.

Should Danmarks Nationalbank wish to enforce its collateral rights to the assets registered to the Account, Danmarks Nationalbank shall be entitled without prior legal action or prior warning to realise such securities in the manner determined by Danmarks Nationalbank. Furthermore, Danmarks Nationalbank shall be entitled to take over ownership of the assets so pledged.

As the account controller, Danmarks Nationalbank shall notify this declaration to VP Securities for registration of Danmarks Nationalbank as the registered holder of rights concerning the Account and the assets registered to the Account at any time.

All matters concerning this pledge and all matters concerning this deed of pledge shall be governed by Danish law. Any disputes shall be settled before the legal venue of Danmarks Nationalbank.

This deed of pledge shall replace any previous deeds of pledge concerning credit facilities in Danish kroner during the temporary extension of the collateral base.

The undersigned are familiar with and by signing this request accept the "Terms and Conditions for Pledging of Collateral for Credit Facilities in Danish Kroner at Danmarks Nationalbank" and "Addendum to Terms and Conditions for Pledging of Collateral for Credit Facilities in Danish Kroner at Danmarks Nationalbank".

Date: \_\_\_\_\_

Signatures of authorised signatories