

Danmarks Nationalbank  
Accounting  
Havnegade 5  
DK-1093 Copenhagen K

## Information about Unquoted Shares to be Pledged at Danmarks Nationalbank

Date: \_\_\_\_\_

Account holder: \_\_\_\_\_

Name and address of company: \_\_\_\_\_

Unit size of the shares: \_\_\_\_\_

Nominal share capital: \_\_\_\_\_

Estimated fair value per share current date: \_\_\_\_\_

Book value per share, latest audited financial statements: \_\_\_\_\_ as at (year):  
\_\_\_\_\_

Type of security:

- (i) Registered with VP.....
- (ii) Not registered with VP, no share certificate issued..
- (iii) (Physical) share certificate issued.....

If (i) – ISIN: \_\_\_\_\_

If (ii) or (iii) – Name and address of registrar of shareholders, if any (may be the company itself):

\_\_\_\_\_

Account holder's ownership share: \_\_\_\_\_

Percentage of voting right held by account holder: \_\_\_\_\_

The account holder hereby undertakes to inform Danmarks Nationalbank, Accounting, as soon as possible if the above information changes while the share is included on the "List of temporarily eligible securities", cf. Danmarks Nationalbank's website. In connection with changes in the estimated fair value, the account holder shall only inform Danmarks Nationalbank if the value falls by more than 10 per cent

of the most recently stated value. By written request to Danmarks Nationalbank, Accounting, the account holder may be exempted from this duty, which could lead to the share being removed from the list. An account holder who wishes to pledge the share as collateral for credit facilities at Danmarks Nationalbank cannot be exempted from this duty.

Along with this form, the account holder must submit the company's most recent audited financial statements, as well as a description of the company's business activities, including any outstanding balances between the company and the account holder.

Date: \_\_\_\_\_

\_\_\_\_\_  
Signatures of authorised signatories