

Danmarks Nationalbank
Accounting
Havnegade 5
DK-1093 Copenhagen K

Request for Access to Credit Facility on the Basis of Excess Capital Adequacy

Account holder: _____

Account holder's address: _____

Loan account number: _____

The undersigned request access to Danmarks Nationalbank's credit facility on the basis of excess capital adequacy. We attach statements by the management and auditors concerning agreed working tasks, which are part of the basis for deciding whether to grant temporary access to a credit line.

The undersigned are aware that within four months from the date of this request new statements by the management and auditors with a high degree of certainty shall be provided; and that in the event that access to the credit facility is granted, the undersigned shall inform Danmarks Nationalbank if the undersigned become aware of circumstances of major significance to the information on which the request for access to the credit facility was based. In addition, the institution shall, by the end of the 1st quarter of a new year, send new statements by the management and auditors with a high degree of certainty, prepared on the basis of the audited financial statements.

The undersigned are also familiar with and by signing this request accept the "Terms and Conditions for Credit Facilities at Danmarks Nationalbank on the Basis of Excess Capital Adequacy".

Date: _____

Signatures of authorised signatories