



**DANMARKS
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Translation

Opening of 4 per cent bullet loans 2017

On 26 January 2006, a new series of government bonds, 4 per cent bullet loans 2017, will be opened. The interest payment date will be 15 November and the coupon rate 4 per cent (ISIN DK0009921942). The government bonds will be repaid in full on 15 November 2017.

The sale will commence at 10.30 CET on 26 January 2006 via the sub-segment (NewBondDenmark) for opening sale of Danish government bonds at MTSDenmark with primary dealers acting as counterparts.

Further details of the amounts offered on the first day will be announced at 9.00 CET on 26 January 2006.

A description of the terms of borrowing in Danish and English for 4 per cent bullet loans 2017 can be ordered on tel. (+45) 3363 6105 or viewed on Danmarks Nationalbank's website on www.nationalbanken.dk under Government Debt.

Securities lending

4 per cent bullet loans 2017 will be included in the central government's securities lending facility from 26 January 2006. 4 per cent bullet loans 2015 will be maintained in the central government's securities lending facility.

Further information

For further information concerning the aforementioned please contact Danmarks Nationalbank, Financial Markets, Ove Sten Jensen, Head of Government Debt Management, on tel. (+45) 3363 6102.

Information on Government Debt Management can be found on Danmarks Nationalbank's website on www.nationalbanken.dk under Government Debt.